

(12) INTERNATIONAL APPLICATION PUBLISHED UNDER THE PATENT COOPERATION TREATY (PCT)

(19) World Intellectual Property
Organization
International Bureau



(43) International Publication Date
20 March 2003 (20.03.2003)

PCT

(10) International Publication Number
WO 2003/023178 A3

(51) International Patent Classification⁷: **E21B 43/10**

(21) International Application Number:
PCT/US2002/025608

(22) International Filing Date: 13 August 2002 (13.08.2002)

(25) Filing Language: English

(26) Publication Language: English

(30) Priority Data:
60/318,021 7 September 2001 (07.09.2001) US

(71) Applicant (for all designated States except US): **ENVENTURE GLOBAL TECHNOLOGY** [US/US]; 16200 A. Park Row, Houston, TX 77084 (US).

(72) Inventors; and

(75) Inventors/Applicants (for US only): **RING, Lev** [RU/US]; 14126 Heatherhill Place, Houston, TX 77077 (US). **BRISCO, David, Paul** [US/US]; 405 Westridge Drive, Duncan, OK 73533 (US). **WADDELL, Kevin** [US/US]; 11007 Sprucedale Court, Houston, TX 77070 (US). **COOK, Robert, Lance** [US/US]; 934 Caswell Court, Katy, TX 77450 (US).

(74) Agents: **MATTINGLY, Todd et al.**; Haynes & Boone, LLP, Suite 4300, 1000 Louisiana Street, Houston, TX 77002-5012 (US).

(81) Designated States (national): AE, AG, AL, AM, AT, AU, AZ, BA, BB, BG, BR, BY, BZ, CA, CH, CN, CO, CR, CU, CZ, DE, DK, DM, DZ, EC, EE, ES, FI, GB, GD, GE, GH, GM, HR, HU, ID, IL, IN, IS, JP, KE, KG, KP, KR, KZ, LC, LK, LR, LS, LT, LU, LV, MA, MD, MG, MK, MN, MW, MX, MZ, NO, NZ, PL, PT, RO, RU, SD, SE, SG, SI, SK, SL, TJ, TM, TR, TT, TZ, UA, UG, US, UZ, VN, YU, ZA, ZW.

(84) Designated States (regional): ARIPO patent (GH, GM, KE, LS, MW, MZ, SD, SL, SZ, TZ, UG, ZM, ZW), Eurasian patent (AM, AZ, BY, KG, KZ, MD, RU, TJ, TM), European patent (AT, BE, BG, CH, CY, CZ, DE, DK, EE, ES, FI, FR, GB, GR, IE, IT, LU, MC, NL, PT, SE, SK, TR), OAPI patent (BF, BJ, CF, CG, CI, CM, GA, GN, GQ, GW, ML, MR, NE, SN, TD, TG).

Declaration under Rule 4.17:

— of inventorship (Rule 4.17(iv)) for US only

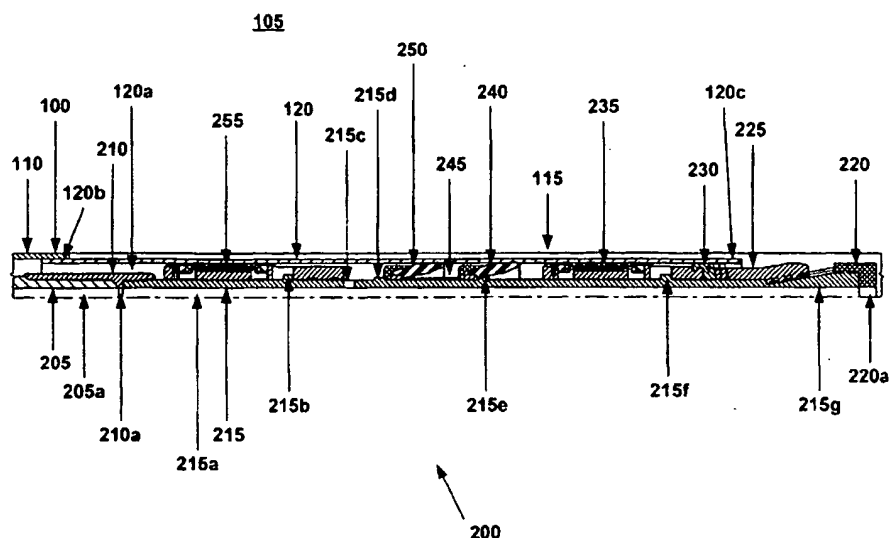
Published:

— with international search report
— before the expiration of the time limit for amending the claims and to be republished in the event of receipt of amendments

(88) Date of publication of the international search report:
5 August 2004

[Continued on next page]

(54) Title: **ADJUSTABLE EXPANSION CONE ASSEMBLY**



(57) Abstract: An adjustable expansion cone assembly.

WO 2003/023178 A3



For two-letter codes and other abbreviations, refer to the "Guidance Notes on Codes and Abbreviations" appearing at the beginning of each regular issue of the PCT Gazette.

INTERNATIONAL SEARCH REPORT

International application No.

PCT/US02/25608

A. CLASSIFICATION OF SUBJECT MATTER

IPC(7) : E21B 43/10

US CL : 166/380,207

According to International Patent Classification (IPC) or to both national classification and IPC

B. FIELDS SEARCHED

Minimum documentation searched (classification system followed by classification symbols)

U.S. : 166/380,207,378, 212, 217, 242.6

Documentation searched other than minimum documentation to the extent that such documents are included in the fields searched

Electronic data base consulted during the international search (name of data base and, where practicable, search terms used)

C. DOCUMENTS CONSIDERED TO BE RELEVANT

Category *	Citation of document, with indication, where appropriate, of the relevant passages	Relevant to claim No.
X	US 4,420,866 A (MUELLER) 20 December 1983 (20.12.83), figures 1-4.	34-79



Further documents are listed in the continuation of Box C.



See patent family annex.

* Special categories of cited documents:	
"A" document defining the general state of the art which is not considered to be of particular relevance	"T" later document published after the international filing date or priority date and not in conflict with the application but cited to understand the principle or theory underlying the invention
"E" earlier application or patent published on or after the international filing date	"X" document of particular relevance; the claimed invention cannot be considered novel or cannot be considered to involve an inventive step when the document is taken alone
"L" document which may throw doubts on priority claim(s) or which is cited to establish the publication date of another citation or other special reason (as specified)	"Y" document of particular relevance; the claimed invention cannot be considered to involve an inventive step when the document is combined with one or more other such documents, such combination being obvious to a person skilled in the art
"O" document referring to an oral disclosure, use, exhibition or other means	"&" document member of the same patent family
"P" document published prior to the international filing date but later than the priority date claimed	

Date of the actual completion of the international search

17 October 2002 (17.10.2002)

Date of mailing of the international search report

24 MAY 2004

Name and mailing address of the ISA/US

Commissioner of Patents and Trademarks

Box PCT

Washington, D.C. 20231

Facsimile No. (703)305-3230

Authorized officer

David Bagnell

Telephone No. (703) 308-1113

**(19) World Intellectual Property
Organization
International Bureau**



(43) International Publication Date
20 March 2003 (20.03.2003)

PCT

(10) International Publication Number
WO 2003/023178 A3

(51) International Patent Classification⁷: **E21B 43/10**

(21) International Application Number: **PCT/US2002/025608**

(22) International Filing Date: **13 August 2002 (13.08.2002)**

(25) Filing Language: **English**

(26) Publication Language: **English**

(30) Priority Data: **60/318,021 7 September 2001 (07.09.2001) US**

(71) Applicant (for all designated States except US): **ENVEN-
TURE GLOBAL TECHNOLOGY [US/US]; 16200 A.
Park Row, Houston, TX 77084 (US).**

(81) **Designated States (national):** AE, AG, AI, AM, AT, AU, AZ, BA, BB, BG, BR, BY, BZ, CA, CH, CN, CO, CR, CU, CZ, DE, DK, DM, DZ, EC, EE, ES, FI, GB, GD, GE, GI, GM, HR, HU, ID, IL, IN, IS, JP, KE, KG, KP, KR, KZ, LC, LK, LR, LS, LT, LU, LV, MA, MD, MG, MK, MN, MW, MX, MZ, NO, NZ, PL, PT, RO, RU, SD, SE, SG, SI, SK, SL, TJ, TM, TR, TT, TZ, UA, UG, US, UZ, VN, YU, ZA, ZW

(84) **Designated States (regional):** ARIPO patent (GH, GM, KE, LS, MW, MZ, SD, SI, SZ, TZ, UG, ZM, ZW), Eurasian patent (AM, AZ, BY, KG, KZ, MD, RU, TJ, TM), European patent (AT, BE, BG, CH, CY, CZ, DE, DK, EE, ES, FI, FR, GB, GR, IE, IT, LU, MC, NL, PT, SE, SK, TR), OAPI patent (BF, BJ, CF, CG, CI, CM, GA, GN, GQ, GW, ML, MR, NE, SN, TD, TG).

(72) **Inventors; and**
 (75) **Inventors/Applicants (for US only):** **RING, Lev** [RU/US]; 14126 Heatherhill Place, Houston, TX 77077 (US). **BRISCO, David, Paul** [US/US]; 405 Westridge Drive, Duncan, OK 73533 (US). **WADDELL, Kevin** [US/US]; 11007 Sprucedale Court, Houston, TX 77070 (US). **COOK, Robert, Lance** [US/US]; 934 Caswell Court, Katy, TX 77450 (US).

(74) **Agents: MATTINGLY, Todd et al.;** Haynes and Boone, L.P., Suite 3100, 901 Main Street, Dallas, TX 75202-3789 (US).

Declaration under Rule 4.17:

— of inventorship (Rule 4.17(iv)) for US only

Published:

- with international search report
- with amended claims

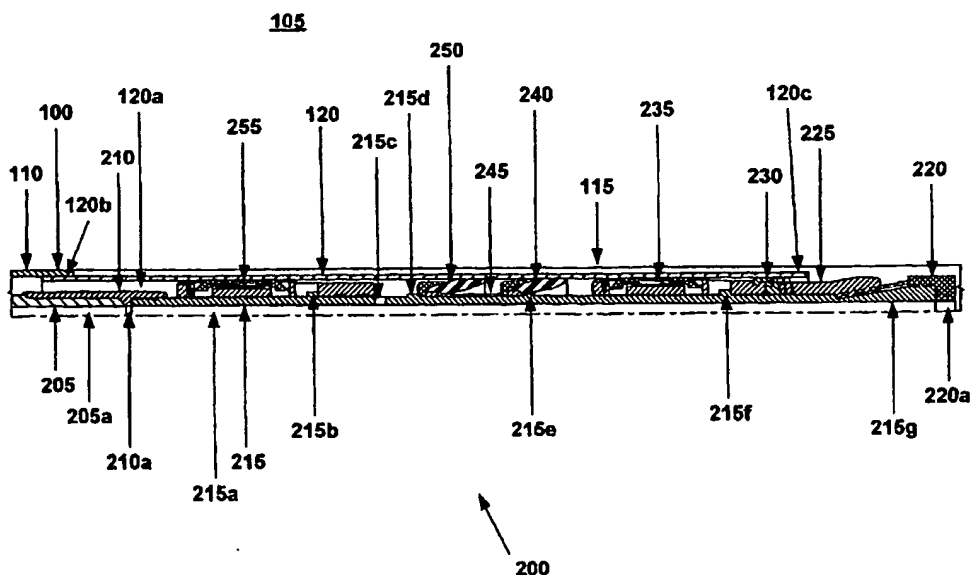
(88) Date of publication of the international search report:
5 August 2004

Date of publication of the amended claims:

16 September 2004

[Continued on next page]

(54) Title: ADJUSTABLE EXPANSION CONE ASSEMBLY



(57) Abstract: An adjustable expansion cone assembly.



For two-letter codes and other abbreviations, refer to the "Guidance Notes on Codes and Abbreviations" appearing at the beginning of each regular issue of the PCT Gazette.

AMENDED CLAIMS

[Received by the International Bureau on 22 July 2004 (22.07.2004):
original claims 1-79 unchanged ; claims 80-140 added (10 pages)]

means for increasing the outside diameter of the adjustable expansion cone assembly by displacing the actuator and the adjustable expansion cone assembly relative to the expandable tubular member in a second direction opposite to the first direction.

78. The apparatus of claim 77, wherein the means for displacing the actuator of the apparatus in the first direction comprises:

means for impacting the actuator.

79. The apparatus of claim 77, wherein the means for displacing the actuator and the adjustable expansion cone assembly relative to the expandable tubular member in the first direction comprises:

means for impacting the actuator.

80. A method of radially expanding and plastically deforming a tubular member, comprising:
radially expanding at least a portion of the tubular member by increasing an operating pressure of a volume of a fluidic material contained by at least a portion of the tubular member; and
radially expanding and plastically deforming at least a portion of the tubular member by displacing an expansion device within the tubular member.

81. The method of claim 80, wherein the volume comprises an annular volume.

82. The method of claim 80, wherein the expansion device is controllably adjustable from a first outside diameter to a second outside diameter.

83. An apparatus for radially expanding a tubular member, comprising:
a tubular support member;
an adjustable expansion device movably coupled to the tubular support member; and
means for adjusting the adjustable expansion device.

84. The apparatus of claim 83, wherein the means for adjusting the adjustable expansion device comprises:
frictional means for adjusting the adjustable expansion device.

85. The apparatus of claim 83, wherein the means for adjusting the adjustable expansion device comprises:
resilient means for adjusting the adjustable expansion device.

86. An adjustable expansion device, comprising:
a tubular support member;
an adjustable expansion device movably coupled to the tubular support member, comprising:
a plurality of expansion segments; and
means for guiding the expansion segments on the tubular support member; and
means for adjusting the adjustable expansion device.

87. The adjustable expansion device of claim 86, wherein the adjustable expansion device further comprises:
means for interlocking the expansion segments.
88. The adjustable expansion device of claim 86, wherein the means for adjusting the adjustable expansion device comprises:
resilient means for supporting the expansion segments.
89. The adjustable expansion device of claim 86, wherein the expansion segments include first and second interleaved groups of expansion segments.
90. The adjustable expansion device of claim 89, wherein the means for adjusting the adjustable expansion device comprises:
means for displacing the first and second interleaved groups of expansion segments in opposite directions.
91. A method of operating an adjustable expansion device comprising a plurality of expansion segments, comprising:
guiding the expansion segments on a tapered body; and
controllably displacing the expansion segments along the tapered body.
92. The method of claim 91, further comprising:
resiliently guiding the expansion segments on the tapered body.
93. The method of claim 91, further comprising:
interlocking the expansion segments.
94. The method of claim 91, further comprising:
dividing the expansion segments into first and second groups of expansion segments; and
interleaving the first and second groups of expansion segments.
95. The method of claim 94, further comprising:
overlapping the first and second groups of expansion segments.
96. The method of claim 94, wherein controllably displacing the expansion segments along the tapered body comprises:
displacing the first and second interleaved groups of expansion segments in opposite directions.

97. A method of operating an adjustable expansion device comprising a plurality of expansion segments, comprising:
- guiding the expansion segments on a multi-sided tapered body;
 - interlocking the expansion segments; and
 - controllably displacing the expansion segments along the tapered body.
98. A method of operating an adjustable expansion device comprising a plurality of expansion segments, comprising:
- resiliently guiding the expansion segments on a multi-sided tapered body;
 - guiding each of the expansion segments on opposite sides in the circumferential direction;
 - interlocking the expansion segments; and
 - controllably displacing the expansion segments along the tapered body.
99. A method of operating an adjustable expansion device comprising a plurality of expansion segments, comprising:
- dividing the expansion segments into first and second groups of expansion segments;
 - interleaving the first and second groups of expansion segments;
 - overlapping the first and second groups of expansion segments;
 - resiliently guiding the expansion segments on a multi-sided tapered body;
 - guiding each of the expansion segments on opposite sides in the circumferential direction; and
 - controllably displacing the expansion segments along the tapered body.
100. A method of operating an adjustable expansion device comprising a plurality of expansion segments, comprising:
- dividing the expansion segments into first and second groups of expansion segments;
 - interleaving the first and second groups of expansion segments;
 - guiding the expansion segments on a multi-sided tapered body; and
 - controllably displacing the expansion segments along the tapered body while also relatively displacing the first and second groups of expansion segments in opposite directions.
101. A method of plastically deforming and radially expanding an expandable tubular member using an apparatus comprising a tubular support member, an adjustable expansion device movably coupled to the tubular support member, and an actuator movably coupled to the tubular support member for adjusting the adjustable expansion device, comprising:
- coupling a first end of the expandable tubular member to a tubular structure;
 - locking the actuator to the tubular support member of the apparatus;
 - inserting the apparatus into the first end of the expandable tubular member;
 - moving the actuator and the adjustable expansion device of the apparatus out of the second end of the expandable tubular member;
 - reinserting the actuator of the apparatus into the second end of the expandable tubular member;

unlocking the actuator from the tubular support member of the apparatus;
rotating the actuator relative to the tubular support member of the apparatus; and
increasing the outside diameter of the adjustable expansion device by moving the tubular support member relative to the actuator, the adjustable expansion device, and the expandable tubular member; and
plastically deforming and radially expanding the expandable tubular member by moving the adjustable expansion device through the expandable tubular member.

102. The method of claim 101, wherein the tubular support member includes one or more lugs; wherein the actuator includes one or more corresponding retaining slots; and wherein locking comprises positioning the lugs into the corresponding retaining slots.

103. The method of claim 101, wherein the tubular support member includes one or more lugs; wherein the actuator includes one or more corresponding retaining slots; and wherein unlocking comprises positioning the lugs out of engagement with corresponding retaining slots.

104. The method of claim 101, wherein moving the tubular support member relative to the actuator, the adjustable expansion device, and the expandable tubular member comprises:
the actuator frictionally engaging the expandable tubular member.

105. The method of claim 101, wherein moving the adjustable expansion device through the expandable tubular member comprises:
pulling the adjustable expansion device through the expandable tubular member.

106. The method of claim 101, further comprising:
fluidically sealing the interface between the tubular support member of the apparatus and the expandable tubular member;
wherein moving the adjustable expansion device through the expandable tubular member comprises:
injecting a pressurized fluid into the tubular support member.

107. A method of plastically deforming and radially expanding an expandable tubular member using an apparatus comprising a tubular support member, an adjustable expansion device movably coupled to the tubular support member, and an actuator movably coupled to the tubular support member for adjusting the adjustable expansion device, comprising:

coupling a first end of the expandable tubular member to a tubular structure;
inserting the apparatus into the first end of the expandable tubular member in a first direction;
displacing the actuator of the apparatus in a second direction opposite to the first direction;
applying a resilient biasing force to the adjustable expansion device in the second direction;
moving the actuator and the adjustable expansion device of the apparatus out of the second end of the expandable tubular member;

- reinserting the actuator of the apparatus into the second end of the expandable tubular member in the second direction;
- increasing the outside diameter of the adjustable expansion device by displacing the actuator and the adjustable expansion device relative to the expandable tubular member in the first direction;
- and
- plastically deforming and radially expanding the expandable tubular member by moving the adjustable expansion device through the expandable tubular member in the second direction.
108. The method of claim 107, wherein displacing the actuator of the apparatus in the second direction comprises:
- impacting the actuator with the first end of the expandable tubular member.
109. The method of claim 107, wherein displacing the actuator and the adjustable expansion device relative to the expandable tubular member in the first direction comprises:
- impacting the actuator with the second end of the expandable tubular member.
110. The method of claim 107, wherein moving the adjustable expansion device through the expandable tubular member comprises:
- pulling the adjustable expansion device through the expandable tubular member.
111. The method of claim 107, further comprising:
- fluidically sealing the interface between the tubular support member of the apparatus and the expandable tubular member;
- wherein moving the adjustable expansion device through the expandable tubular member comprises:
- injecting a pressurized fluid into the tubular support member.
112. An adjustable expansion device, comprising:
- a plurality of expansion segments;
- means for guiding the expansion segments on a tapered body; and
- means for controllably displacing the expansion segments along the tapered body.
113. The assembly of claim 112, further comprising:
- means for resiliently guiding the expansion segments on the tapered body.
114. The assembly of claim 112, further comprising:
- means for interlocking the expansion segments.
115. The assembly of claim 112, further comprising:
- means for dividing the expansion segments into first and second groups of expansion segments; and
- means for interleaving the first and second groups of expansion segments.

116. The assembly of claim 115, further comprising:
means for overlapping the first and second groups of expansion segments.
117. The assembly of claim 115, wherein the means for controllably displacing the expansion segments along the tapered body comprises:
means for displacing the first and second interleaved groups of expansion segments in opposite directions.
118. An adjustable expansion device, comprising:
a plurality of expansion segments;
means for guiding the expansion segments on a multi-sided tapered body;
means for interlocking the expansion segments; and
means for controllably displacing the expansion segments along the tapered body.
119. An adjustable expansion device, comprising:
a plurality of expansion segments;
means for resiliently guiding the expansion segments on a multi-sided tapered body;
means for guiding each of the expansion segments on opposite sides in the circumferential direction;
means for interlocking the expansion segments; and
means for controllably displacing the expansion segments along the tapered body.
120. An adjustable expansion device, comprising:
a plurality of expansion segments;
means for dividing the expansion segments into first and second groups of expansion segments;
means for interleaving the first and second groups of expansion segments;
means for overlapping the first and second groups of expansion segments;
means for resiliently guiding the expansion segments on a multi-sided tapered body;
means for guiding each of the expansion segments on opposite sides in the circumferential direction;
and
means for controllably displacing the expansion segments along the tapered body.
121. An adjustable expansion device, comprising:
a plurality of expansion segments;
means for dividing the expansion segments into first and second groups of expansion segments;
means for interleaving the first and second groups of expansion segments;
means for guiding the expansion segments on a multi-sided tapered body; and
means for controllably displacing the expansion segments along the tapered body while also relatively displacing the first and second groups of expansion segments in opposite directions.

122. An apparatus for plastically deforming and radially expanding an expandable tubular member, comprising:
- a tubular support member;
 - an adjustable expansion device movably coupled to the tubular support member;
 - means for actuating the adjustable expansion device;
 - means for locking the actuator to the tubular support member of the apparatus;
 - means for unlocking the actuator from the tubular support member of the apparatus;
 - means for increasing the outside diameter of the adjustable expansion device by moving the tubular support member relative to the actuator, the adjustable expansion device, and the expandable tubular member.
123. The apparatus of claim 122, wherein the tubular support member includes one or more lugs; wherein the actuator includes one or more corresponding retaining slots; and wherein the means for locking comprises positioning the lugs into the corresponding retaining slots.
124. The apparatus of claim 122, wherein the tubular support member includes one or more lugs; wherein the actuator includes one or more corresponding retaining slots; and wherein the means for unlocking comprises positioning the lugs out of engagement with corresponding retaining slots.
125. The method of claim 122, further comprising:
- means for fluidically sealing the interface between the tubular support member of the apparatus and the expandable tubular member.
126. An apparatus for plastically deforming and radially expanding an expandable tubular member, comprising:
- a tubular support member;
 - an adjustable expansion device movably coupled to the tubular support member;
 - means for actuating the adjustable expansion device;
 - means for displacing the actuator of the apparatus in a first direction;
 - means for applying a resilient biasing force to the adjustable expansion device when the actuator is displaced in the first direction;
 - means for increasing the outside diameter of the adjustable expansion device by displacing the actuator and the adjustable expansion device relative to the expandable tubular member in a second direction opposite to the first direction.
127. The apparatus of claim 126, wherein the means for displacing the actuator of the apparatus in the first direction comprises:
- means for impacting the actuator.

128. The apparatus of claim 126, wherein the means for displacing the actuator and the adjustable expansion device relative to the expandable tubular member in the first direction comprises:
means for impacting the actuator.
129. An apparatus for radially expanding a tubular member, comprising:
a tubular support member;
an adjustable expansion cone assembly movably coupled to the tubular support member; and
means for adjusting the adjustable expansion cone assembly;
wherein the adjustable expansion cone assembly comprises one or more rigid moveable expansion cone segments.
130. An adjustable expansion cone assembly, comprising:
a tubular support member;
an adjustable expansion cone movably coupled to the tubular support member, comprising:
a plurality of rigid expansion cone segments; and
means for guiding the rigid expansion cone segments on the tubular support member; and
means for adjusting the adjustable expansion cone.
131. A method of operating an adjustable expansion cone assembly comprising a plurality of rigid expansion cone segments, comprising:
guiding the rigid expansion cone segments on a tapered body; and
controllably displacing the rigid expansion cone segments along the tapered body.
132. A method of operating an adjustable expansion cone assembly comprising a plurality of rigid expansion cone segments, comprising:
guiding the rigid expansion cone segments on a multi-sided tapered body;
interlocking the rigid expansion cone segments; and
controllably displacing the rigid expansion cone segments along the tapered body.
133. A method of operating an adjustable expansion cone assembly comprising a plurality of rigid expansion cone segments, comprising:
resiliently guiding the rigid expansion cone segments on a multi-sided tapered body;
guiding each of the rigid expansion cone segments on opposite sides in the circumferential direction;
interlocking the rigid expansion cone segments; and
controllably displacing the rigid expansion cone segments along the tapered body.
134. A method of operating an adjustable expansion cone assembly comprising a plurality of rigid expansion cone segments, comprising:
dividing the rigid expansion cone segments into first and second groups of rigid expansion cone segments;

interleaving the first and second groups of rigid expansion cone segments;
overlapping the first and second groups of rigid expansion cone segments;
resiliently guiding the rigid expansion cone segments on a multi-sided tapered body;
guiding each of the rigid expansion cone segments on opposite sides in the circumferential direction;
and
controllably displacing the rigid expansion cone segments along the tapered body.

135. A method of operating an adjustable expansion cone assembly comprising a plurality of rigid expansion cone segments, comprising:
dividing the rigid expansion cone segments into first and second groups of expansion cone segments;
interleaving the first and second groups of expansion cone segments;
guiding the expansion cone segments on a multi-sided tapered body; and
controllably displacing the expansion cone segments along the tapered body while also relatively displacing the first and second groups of expansion cone segments in opposite directions.
136. An adjustable expansion cone assembly, comprising:
a plurality of rigid expansion cone segments;
means for guiding the rigid expansion cone segments on a tapered body; and
means for controllably displacing the rigid expansion cone segments along the tapered body.
137. An adjustable expansion cone assembly, comprising:
a plurality of rigid expansion cone segments;
means for guiding the rigid expansion cone segments on a multi-sided tapered body;
means for interlocking the rigid expansion cone segments; and
means for controllably displacing the rigid expansion cone segments along the tapered body.
138. An adjustable expansion cone assembly, comprising:
a plurality of rigid expansion cone segments;
means for resiliently guiding the rigid expansion cone segments on a multi-sided tapered body;
means for guiding each of the rigid expansion cone segments on opposite sides in the circumferential direction;
means for interlocking the rigid expansion cone segments; and
means for controllably displacing the rigid expansion cone segments along the tapered body.
139. (Original) An adjustable expansion cone assembly, comprising:
a plurality of rigid expansion cone segments;
means for dividing the rigid expansion cone segments into first and second groups of expansion cone segments;
means for interleaving the first and second groups of rigid expansion cone segments;

means for overlapping the first and second groups of rigid expansion cone segments;
means for resiliently guiding the rigid expansion cone segments on a multi-sided tapered body;
means for guiding each of the rigid expansion cone segments on opposite sides in the circumferential direction; and
means for controllably displacing the rigid expansion cone segments along the tapered body.

140. An adjustable expansion cone assembly, comprising:
a plurality of rigid expansion cone segments;
means for dividing the rigid expansion cone segments into first and second groups of expansion cone segments;
means for interlacing the first and second groups of rigid expansion cone segments;
means for guiding the rigid expansion cone segments on a multi-sided tapered body; and
means for controllably displacing the rigid expansion cone segments along the tapered body while also relatively displacing the first and second groups of rigid expansion cone segments in opposite directions.